Sector - Hotels & Restaurants Report Date: 12 Jun 2017

West Leisure Resorts Ltd.

West Leisure Resorts Ltd. B	SSE Code: 538382 Market Data as on Date:	09 Mar 2017		
Current Price (₹)	61.70 Market Cap (₹ Crores)	18.84	Book Value (₹)	70.07
52 Week High (₹)	61.70 Shares Outstanding	30,53,337	P/B Ratio	0.88
52 Week Low (₹)	59.35 Beta - Sensex	(0.01)	Earnings Per Share (₹)	0.07
Face Value per Share (₹)	10.00 Dividend Yield (%)	0.16	P/E Ratio	-

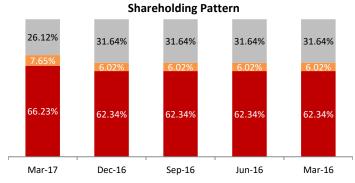
Company Info:

West Leisure Resorts Limited primarily is engaged in the financial and trading businesses in India. The Company invests in shares, mutual funds, and other securities for liquidity management; and provides lending services. It also sells steel bars; and provides human resources services. West Leisure Resorts Limited was incorporated in 2008 and is based in Mumbai, India.

Peer Comparison

	West Leisure	Redington India	Sharanam Infra	
Sales	0.04	3,962.89	0.04	
PAT	0.01	49.44	0.01	
Equity	3.05	79.97	5.00	
EPS	0.04	1.24	-	
OPM %	-	1.95	34.21	
NPM %	36.11	1.25	34.21	

^{*} Peers are grouped according to sector and market cap



■ Promoter ■ Public - Institutions ■ Public - Others ■ Non-Promoter Non-Public

Quarterly Review - Mar 17:

The Company has recorded revenues of ₹ 0.04 Crores during the current quarter as against ₹ 0.04 Crores for the corresponding quarter last year. The Profit after Tax (PAT) for the current quarter stood at ₹ 0.01 Crores.

Quarterly Results:

Income Statement										
	Figures in ₹ Crores									
	Mar-17	% of (1)	Mar-16	% of (1)	Dec-16	% of (1)	Sep-16	% of (1)		
Revenue	0.04		0.04		0.04		0.05			
Total Income	0.04		0.04		0.04		0.05			
Expenditure	(0.04)	-100.00%	(0.07)	-175.00%	(0.03)	-75.00%	(0.04)	-80.00%		
Interest	-	-	-	-	-	-	-	-		
PBDT	-	-	(0.03)	-75.00%	-	-	0.02	40.00%		
PBIDT	-	-	(0.03)	-75.00%	-	-	0.02	40.00%		
Depreciation	-	-	-	-	-	-	-	-		
PBT	-	-	(0.03)	-75.00%	-	-	0.02	40.00%		
Tax	0.01	25.00%	0.01	25.00%	-	-	(0.01)	-20.00%		
Net Profit	0.01	25.00%	(0.02)	-50.00%	-	-	0.01	20.00%		

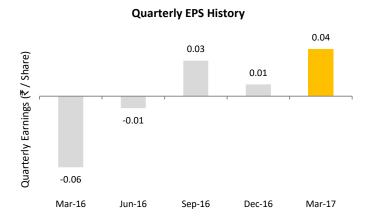


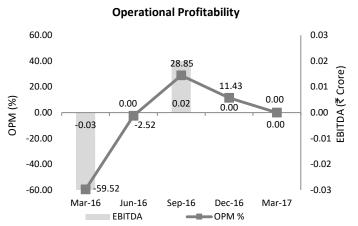
Sector - Hotels & Restaurants

www.westleisureresort.co.in

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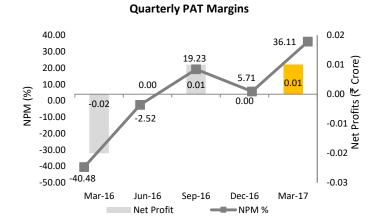
Quarter on Quarter Changes:





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Quarterly Income Growth



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RESEARCH ANALYST: WAHEED SHAIKH

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